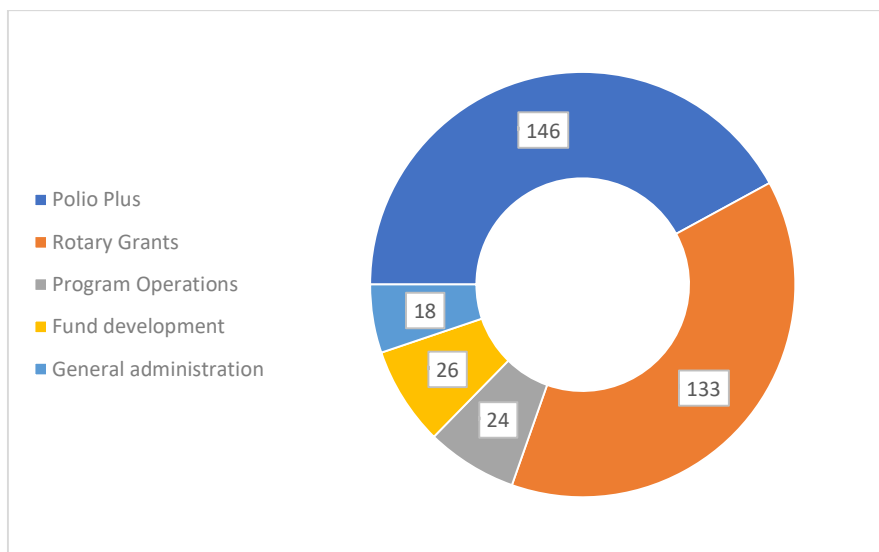


Results of the Rotary Foundation 2023-2024

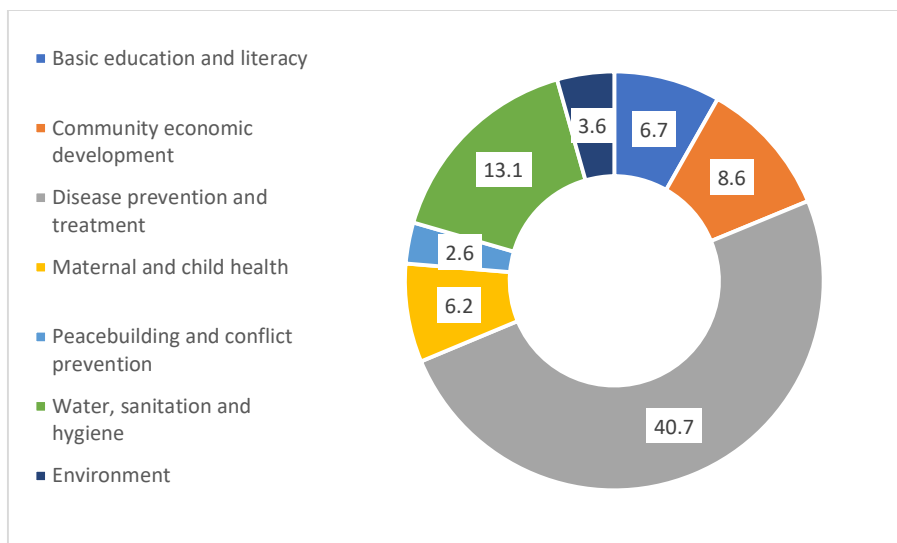
The total **amount of donations** to TRF funds was \$352 million:

Annual Fund - SHARE	\$142.2 million
PolioPlus Fund	\$123.0 million
Endowment Fund	\$39.5 million
Other contributions	\$47.0 million

Expenses of TRF constituted \$347 million; split of expenses was as follows:



Split of Global Grants by area of focus (in USD million):



In Rotary year 2023-2024 TRF issued

- 485 District Grants, \$30 million program awards
- 1,287 Global Grants, \$72 million program awards
- 106 Disaster Response Grants, \$4 million program awards
- 1 Programs of Scale Grant, \$2 million program awards

Return on Investments

The Annual Fund is the primary source of funds that support The Rotary Foundation's programs and areas of focus. Contributions to the Annual Fund are invested for three years. To balance risk and return, the Annual Fund portfolio is invested with an emphasis on liquidity and income over capital appreciation. The Annual Fund earned **4.9%** in Rotary year 2023-24, but average annual return in the last 5 years was **3.3%**.

The objective of the **Endowment** is to provide a permanent and sustainable source of funding. The Endowment aims to achieve higher long-term returns than the Annual Fund, though its annual returns may vary more. Last year Endowment earned **12%**, but average annual return in the last 5 years was **7%**.

The investments of contributions to **Polio Plus Fund** are limited to short-term fixed-income securities because the Foundation is raising and disbursing funds within a short time frame as we get closer to reaching our goal.

Donations of Rotary clubs in our district 2405

If every Rotarian in our district would contribute **only \$20 per year** to the Annual Fund – SHARE and same amount to the Polio Plus Fund, the total amount of our contributions would be **\$50,000** for each of both funds. Unfortunately, until end of March 2024, **26 of our clubs have not donated at all**.

Only 22 clubs have donated to the Annual Fund, in total **\$9,027**, and only 4 clubs donated more than \$20 per member:

Club	AF per capita	AF total
Nybro Glasriket	21.99	373.83
Riga International	21.93	482.45
E-Club of Riddarfjärden	20.36	366.53
Strängnäs	20.15	1,189.04

Three years later our district will have half of the donated amount available for our District Grants and Global Grants. The district will have very low amounts of grants available to support club projects. There is still time until the end of this Rotary year while we can change this.

Total donations from 33 clubs to the Polio Plus Fund reached higher amount, **\$37,008**. Twelve clubs reached the level of donations above \$20 per member:

Club	PPF per capita	PPF total
Nybro Glasriket	100.25	1,704.28
Torsås-Bergkvara	100.06	1,500.94
Norrköping-Kneippbaden	80.71	2,986.28
Motala von Platen	52.49	2,414.68
Borensberg	47.46	1,234.02
Nybro	47.32	1,041.04
Trosa	45.41	1,453.22
Riga Hansa	43.81	1,401.77
Mönsterås	43.18	1,338.69
Norrköping Louis de Geer	28.28	1,498.64
E-Club of Riddarfjärden	24.10	433.85
E-Club of 2410se	23.80	1,023.36

Unless we eradicate polio, within 10 years, as many as 200,000 new cases could occur around the world each year.

Please remember that only our voluntary donations to the Rotary Foundation make an impact on the world outside Rotary! Donate, donate, donate!

Global Grants

Active Global Grants of our district are shown below.

Project description

GG2572370	Rehabilitation equipment for Chernihiv Hospital in Ukraine
<i>Host:</i> Kyiv-Capital RC (Ukraine) <i>Int. partner:</i> Lindesberg RC (Sweden)	
Funding: 1 club and 4 districts (our D2405 donated \$3,000k from DDF)	
Total funding \$32,900 Approved 02.04.2025, unpaid	

Focus area



DISEASE PREVENTION
AND TREATMENT

GG2460156	Wings of Hope, new workshop development support for disabled people in Sigulda, Latvia
<i>Host:</i> Riga Hansa RC (Latvia) <i>Int. partner:</i> Münster-Himmelreich RC (Germany)	
Funding: 4 clubs and 5 districts (our D2405 donated \$7.1k from DDF)	
Total funding \$72,461 Approved 24.01.2025, paid	



COMMUNITY ECONOMIC
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